

Research House Ratings and Platform Availability

							Pla	tforn	n av	ailab	oility																						
							AMP	ANZ	. A	sgard	Australian Unity		вт	Co	olonial F State		Emerald Wrap	Freed of Cho	om ice H	UB24	I00F	Macquarie	Mason Stevens		NAB	Netv	Netwealth	Р	owerW	rap	Praen	nium	UXChange
Investment manager	Fund	APIR code		Research ho	ouse ratings			a	ufinity	ì	/ Federation Accounts		e	. 8			nsion Wrap nt Wrap	nts/Pension/	ınts		Service	ie Wrap	nts, Super n	igator	p Choice nt Service	ints		ap – Investments	ap – Super	ap – Super	nts		u
			Lonsec	Rating Date	Zenith	Rating Date	MyNorth	GrowWrap	Voyage E-wran/In	Elements	Lifeplan / Managed	BT Wrap	Panorama	FirstChoi	FirstWrap	Edge	Super/Per Investmer	Investme	Super	Super	Portfolio Serv	Macquarie Wra	Investments, 9 & Pension	MLC Naviga	MLC Wrap PremiumC	Investme	Super	SmartWrap	SmartWrap	PowerWrap	Investments	Super	UXChang
Alliance Partners																																	
Affirmative Investment Management	Affirmative Global Impact Bond – Class A	FSF7298AU	Investment Grade	Sep-23	Approved	Mar-23			•				•	•	•	•			•	•		•				•	•	•	•	•	•	•	•
Aspect Conital	Aspect Absolute Return - Class A	FSF3532AU	Recommended	Aug-23	Recommended	Feb-23								•	•	•			•	•		•											
Aspect Capital	Aspect Diversified Futures – Class A	FSF1086AU	Highly Recommended	Aug-23	Recommended	Feb-23	•		•			•	•	•	•	•		•	•	•	•	•	•	•		•	•	•	•	•	•		•
Baillie Gifford	Baillie Gifford Long Term Global Growth – Class A	FSF5774AU	Recommended	Apr-23	Recommended	Nov-23	•					•	•	•	•	•			•	•		•	•			•	•	•	•	•	•	•	•
	Baillie Gifford Sustainable Growth – Class A	FSF4018AU	Recommended	Apr-23	Approved	Nov-23	•						•	•	•	•			•	•						•	•	•	•	•	•	•	
Fortlake Asset Management	Fortlake Real-Income	TAL0284AU	Investment Grade	Dec-23			•						•						•	•		•	•			•	•	•	•	•	•	•	
	Fortlake Real-Higher Income	TAL0590AU	Investment Grade	Sep-23									•						•	•		•	•			•	•	•	•	•	•		
	Fortlake Sigma Opportunities	TAL1576AU	Investment Grade	Sep-23																			•			•	•	•	•	•			
Generation Investment Management	Generation Global Share	FSF0908AU	Highly Recommended	May-23	_	-			•			•	•	•	•	•	•	•	•	•		•	•	•		•	•	•	•	•	•		
Colonial First State																																	
	CFS Index Australian Bond – Class A	FSF8668AU	Recommended	Dec-23	_	-								•	•	•			•	•													•
	CFS Index Global Bond - Class A	FSF7399AU	Recommended	Dec-23	-	-								•	•	•			•														
	CFS Index Australian Share - Class A	FSF2161AU	Highly Recommended	Oct-23	-	_								•	•	•			•	•													
	CFS Index Global Share – Class A	FSF6182AU	Highly Recommended	Oct-23	_	-								•	•	•			•	•													
la des Cardo Octobra	CFS Index Global Share – Hedged – Class A	FSF5306AU	Highly Recommended	Oct-23	_	_								•	•	•	•		•	•													
Index Single Sector	CFS Index Property Securities - Class A	FSF4667AU	Highly Recommended	Oct-23	_	_								•	•	•			•	•		•											
	CFS Index Global Property Securities – Class A	FSF5129AU	Highly Recommended	Oct-23	-	-								•	•	•			•														
	CFS Index Global Listed Infrastructure Securities – Class A	FSF2924AU	Highly Recommended	Oct-23	_	-								•	•	•			•														
	CFS Geared Index Australian Share	FSF8896AU	Recommended	Oct-23	_	-								•	•	•																	
	CFS Geared Index Global Share	FSF5688AU	Recommended	Oct-23	_	-								•	•	•																	



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							AMP	ANZ	Asg	gard	Australian Unity	В	т		nial Fire State		nerald Wrap	Freedom of Choice	HUB24	IOOF	Macquarie	Mason Stevens	NAB		Netwea	th	PowerWrap		Praem	nium UXChange
Investment manager	Fund	APIR code	F	Research ho	ouse ratings	Rating	MyNorth	GrowWrap	rap/Infinity	nents	feplan / Federation anaged Accounts	r Wrap	orama erWrap	tChoice	tWrap	e er/Pension Wrap	stment Wrap	stments/Pension/ er	stments	ortfolio Service	quarie Wrap	Investments, Super & Pension	MLC Navigator	MLC Wrap PremiumChoice Retirement Service	stments	er setWess = Invocatments	nartWrap – Super	rerWrap – Investments rerWrap – Super	stments	er :hange
			Lonsec	Date	Zenith	Date	Ā	Gro	E S	E E	Life	Ę d	S S	Firs	E I	Sup	live live	Inve	l Ne	P	Mac	a Pe	ME	MLC Prer Reti	lnve	ST ST	S. S.	Pow W	Inve	dns
Index Multi-Sector	CFS Index Conservative – Class A	FSF7580AU	Recommended	Feb-23	Recommended	Sep-23								•	•	•														
	CFS Index Diversified – Class A	FSF4877AU	Recommended	Feb-23	Recommended	Sep-23								•	•	•														
	CFS Index Moderate – Class A	FSF4900AU	Recommended	Feb-23	Recommended	Sep-23								•	•	•														
	CFS Index Balanced – Class A	FSF8757AU	Recommended	Feb-23	Recommended	Sep-23								•	•	•			•											
	CFS Index Growth - Class A	FSF8242AU	Recommended	Feb-23	Recommended	Sep-23								•	•	•														
	CFS Index High Growth – Class A	FSF3991AU	Recommended	Feb-23	Recommended	Sep-23								•	•	•														
Enhanced Index	CFS Enhanced Index Conservative – Class A	FSF1414AU	Recommended	Feb-23	Recommended	Sep-23						•	•	•	•	•														
	CFS Enhanced Index Diversified – Class A	FSF1415AU	Recommended	Feb-23	Recommended	Sep-23						•	•	•	•	•			•											
	CFS Enhanced Index Moderate – Class A	FSF1760AU	Recommended	Feb-23	Recommended	Sep-23								•	•	•														
	CFS Enhanced Index Balanced – Class A	FSF1416AU	Recommended	Feb-23	Recommended	Sep-23	•					•	•	•	•	•			•						•	•				
	CFS Enhanced Index Growth	FSF0791AU	Recommended	Feb-23	Recommended	Sep-23								•	•	•														
	CFS Enhanced Index High Growth	FSF0477AU	Recommended	Feb-23	Recommended	Sep-23								•	•	•														
	CFS Alternatives	FSF1613AU	_	-	_	_								•	•	•			•											
	CFS Asian Share	FSF0889AU	Investment Grade	Mar-23	_	-								•	•	•										•				
	CFS Australian Share	FSF0485AU	Investment Grade	Mar-23	-	-								•	•	•										•		•		
	CFS Australian Small Companies	FSF0502AU	Recommended	Mar-23	-	-								•	•	• •	•					•				•	•			
	CFS Emerging Marklets	FSF0968AU	Investment Grade	Mar-23	-	-					•			•	•	•			•							•		•		
	CFS Enhanced Cash	FSF4385AU	Recommended	Dec-23	-	-								•	•	•														
	CFS Fixed Interest	FSF0488AU	Investment Grade	Mar-23	-	-								•	•	•										•	•			
Multi-Manager Single-Sector	CFS Geared Australian Share	FSF0890AU	-	-	-	-								•	•	•			•											
3	CFS Geared Global Share	FSF0170AU	-	-	-	-			•			•	•	•	•	•			• •	•	•				•	• •		•		
	CFS Geared Share	FSF0043AU	-	-	-	-	•		•	•			•	•	•	•				•	•				•	•			•	• •
	CFS Global Infrastructure Securities	FSF0795AU	Recommended	Mar-23	-	-								•	•	•			•							İ				
	CFS Global Property Securities	FSF0713AU	Recommended	Mar-23	-	-								•	•	•			•											
	CFS Global Share	FSF0489AU	Investment Grade	Mar-23	-	-								•	•	•										•	,	•		
	CFS Global Share – Hedged	FSF0706AU	Investment Grade	Mar-23	-	-								•	•	•														
	CFS Property Securities	FSF0501AU	Recommended	Mar-23	-	-								•	•	•										•		•		



Platform availability

							AMP	ANZ	Asg	jard	Unity	BT			niai Firs State	it Er	neraid Wrap	of Choice	HUB24	IOOF	Macquarie	Stevens	1	IAB	Netw	ealth	Powe	rWrap	Praen	mium U	(Change
Investment manager	Fund	APIR code	Lonsec	Research ho Rating Date	ouse ratings Zenith	Rating Date	MyNorth	GrowWrap Vovaqe	E-wrap/Infinity	lements	ifeplan / Federation Managed Accounts	3T Wrap Panorama	SuperWrap	irstChoice	irstWrap	edge Super/Pension Wrap	nvestment Wrap	Investments/Pension/ Super	nvestments	Portfolio Service Pursuit Select	Macquarie Wrap	Investments, Super & Pension	MLC Navigator	PremiumChoice Retirement Service	nvestments	Super	SmartWrap – Investments SmartWrap – Super	PowerWrap – Investments PowerWrap – Super	nvestments	Super	UXChange
	CFS Thrive+ Sustainable Growth – Class A	FSF6557AU		Feb-23		Sep-23										•	_				_	•			•	•	0, 0,				_
	CFS Defensive	FSF0487AU	Recommended	Feb-23	_	_																									
	CFS Conservative	FSF0486AU		Feb-23		-					•			•			•										•	•			
	CFS Diversified	FSF1694AU	Recommended	Feb-23	-	-								•		•			•												
	CFS Moderate	FSF0500AU	Recommended	Feb-23	-	-					•			•		•	•								•	•	•				
Multi-Manager Multi-Sector	CFS Balanced	FSF1020AU	Recommended	Feb-23	-	-								•	•	•									•	•					
	CFS Growth	FSF0490AU	Recommended	Feb-23	-	-		•			•			•	•	•			• •						•	•	•	•			
	CFS High Growth	FSF0499AU	Recommended	Feb-23	-	-		•						•	•	•			•								•	•			
	CFS Geared Growth Plus	FSF0969AU	Recommended	Feb-23	-	-								•											•	•					
	CFS Defensive Builder	FSF2619AU	-	-	-	-									•	•															
	CFS Growth Builder	FSF7799AU	-	-	-	-									•	•															
	CFS Equity Builder	FSF5316AU	-	-	-	_									•	•															
	CFS Global Health & Biotechnology	FSF0146AU	-	-	-	-			•	•				•					•	•	•										
Single-Manager Specialist Share	CFS Global Technology & Communications	FSF0143AU	_	-	-	-			•	•				•					•	•	•										
	CFS Global Small Companies	FSF0484AU	-	-	-	-								•											•	•					

Colonial First | Emerald | Freedom | Mason

Current as at June 2024.

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